

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
THE UNOFFICIAL ON-SHORE  
CREDITORS' COMMITTEE OF THE  
BAYOU FAMILY OF COMPANIES,

Plaintiff,

v.

BAYOU GROUP, LLC, a Connecticut  
Limited Liability Company, BAYOU  
MANAGEMENT, LLC, a New York  
Limited Liability Company, BAYOU  
SECURITIES, LLC, a New York Limited  
Liability Company, BAYOU ADVISORS,  
LLC, a Delaware Limited Liability  
Company, BAYOU EQUITIES, LLC, a  
Delaware Limited Liability Company,  
BAYOU FUND, LLC, a New York  
Limited Liability Company, BAYOU  
SUPERFUND, LLC, a Delaware Limited  
Liability Company, BAYOU NO  
LEVERAGE FUND, LLC, a Delaware  
Limited Liability Company, BAYOU  
AFFILIATES FUND, LLC, a Delaware  
Limited Liability Company, BAYOU  
ACCREDITED FUND, LLC, a Delaware  
Limited Liability Company, SAMUEL  
ISRAEL, III, and DANIEL MARINO,

Defendants.  
-----X

06-cv-

FILED  
U.S. DISTRICT COURT  
2006 MAR 27 P 1:32  
S.D. OF N.Y. W.P.

**06 CIV. 2379**

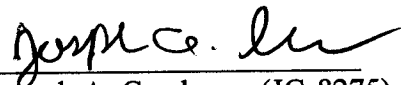
**THE UNOFFICIAL ONSHORE CREDITORS' COMMITTEE  
OF THE BAYOU FAMILY OF COMPANIES  
RULE 7.1 STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for  
The Unofficial Onshore Creditors' Committee Of The Bayou Family Of Companies certifies that  
as to the Committee in its own capacity, and its voting members -- Silver Creek Capital  
Management, LLC and Silver Creek Long/Short Holdings, L.L.C., Bermuda Fund, L.P.,

Rembrandt Partners, L.P., Regent University Endowment, and John H. Williams -- there is no parent corporation or publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York  
March 27, 2006

KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP

By:   
Joseph A. Gershman (JG-8275)  
Joshua S. Bauchner (JB-9106)  
1633 Broadway  
New York, New York 10019  
(212) 506-1700

Attorneys for Plaintiff